

SUPPLIER – BUSINESS SIZE / TYPE CLASSIFICATION (Page 2)

Parent Company:

Name: _____ DUNS #: _____

Address: _____ City/State/Zip: _____

Affiliated Companies:

Name: _____

Name: _____

Name: _____

If your firm has been admitted to the 8(a) Business Development Program and the 8A Certification Ending Date on page 1 is blank, please submit a copy of the SBA Acceptance Letter.
If your firm is a Certified HUB-Zone Business and the HUBZone Certificate Ending Date on page 1 is blank, please submit a copy of your certification.

Notice: Under 15 U.S.C. 645(D), any person who misrepresents a firm’s status as a Small Business Concern in order to obtain a contract to be awarded under the preference programs established pursuant to Sections 8(a), 8(d), 9 or 15 of the Small Business Act or any other provision of Federal Law that specifically references Section 8(d) for a definition of program eligibility, shall

- (1) Be punished by imposition of fine, imprisonment, or both;
- (2) Be subject to administrative remedies, including suspension and debarment; and
- (3) Be ineligible for participation in programs conducted under the authority of the Act.

I hereby certify that

- the above information is accurate, current, and complete to the best of my knowledge
- I am knowledgeable of the business size and type regulations
- I am an authorized official to sign on behalf of the company

SIGNATURE

PRINTED NAME

TITLE

DATE

_____ / ____ / ____

Phone # _____

Email address _____

WEBSITES

US Small Business Administration: <http://www.sba.gov/>

Central Contractor Registration (CCR): <http://www.ccr.gov/>

NAICS (size tables): <http://www.naics.com/search.htm>

http://www.sba.gov/idc/groups/public/documents/sba_homepage/serv_sstd_tablepdf.pdf

National Minority Business Council: <http://www.nmbc.org/>

National Minority Supplier Development Council: <http://msdc.adaptone.com/nmsdc/>

SBA HUBZone: <https://eweb1.sba.gov/hubzone/internet/index.cfm>

US Department of Veteran Affairs: <http://www.vetbiz.gov/>

DEFINITIONS ON BACK OF THIS FORM

FOR INTEGRYS ENERGY SERVICES USE ONLY

Comment:	Reviewed by:
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RETURN PAGES 1 & 2

BUSINESS SIZE / TYPE DEFINITIONS

SIZE STANDARDS

- A. Size Determinations**—The size of a business must include the Parent Company and any commonly owned/controlled affiliates, including foreign companies and non-profit companies.
- B. NAICS Code Sizes**—NAICS code sizes are determined by different criteria; either sales, the number of employees, or industry specific criteria. When more than one NAICS code is listed, one code may be a small business and another may be a large business. For these situations, a separate Size Classification Form is required for the small business NAICS codes and another form for the large business NAICS codes.
(See NAICS code size tables: <http://www.naics.com/search.htm>)
- C. Small Business**—Business size standards are established by the Small Business Administration on an industry-by-industry basis and are provided in detail in 13 CFR Part 121 (see FAR 19.101 and FAR 19.102).
(See NAICS size standards table: <http://www.sba.gov/contractingopportunities/officials/size/table/index.html>
SIC & NAICS code cross reference look up: <http://www.naics.com/search.htm>)
- D. Large Business**—A business that does not meet the criteria of a Small Business (as defined by the Small Business Administration and FAR Part 19) is considered to be a Large Business. Includes governmental agencies, non-profit companies, and foreign owned companies that do not pay US income taxes.

TYPE CLASSIFICATION

- E. Small Disadvantaged Business (SDB)**—Minimum 51% owned, controlled, and operated day-to-day by one or more socially disadvantaged individuals. May be Section 8(a)-certified per 13 CFR 124.1002. Small Disadvantaged Ethnicity definitions include the following categories: African American, Hispanic American, Native American (American Indian, Eskimo, Aleut, Native Hawaiian), Asian-Pacific American, and Asian-Indian American
- F. Historically Black Colleges and Universities (HBCUs)**—Institutions determined by the Secretary of Education to meet the requirements of 34 CFR Section 608.2 (see DFARS 226.7000).
- G. Minority Institutions (MIs)**—Institutions meeting the requirements of Section 1046(3) of the Higher Education Act of 1965 (20 U.S.C. 1135d-5(3)). The term also includes Hispanic-serving institutions as defined in Section 316(b) (1) of such Act (20 U.S.C. 1059c (b)(1)).
- H. HUBZone small business concern**—a small business concern that appears on the List of Qualified HUBZone Small Business Concerns maintained by the Small Business Administration. (see - <http://www.sba.gov/hubzone>)
- I. Women-Owned Small Business (WOSB)**—a small business concern which is:
- 1) At least 51 percent owned by one or more women; or, in the case of any publicly owned business, at least 51 percent of the stock of which is owned by one or more women; and
 - 2) Whose management and daily business operations are controlled by one or more women.
- J. Veteran-Owned Small Business (VOSB)**—a small business concern which is:
- 1) At least 51 percent owned by one or more veterans (as defined at 38 U.S.C. 101 or, in the case of any publicly owned business, at least 51 percent of the stock of which is owned by one or more veterans; and
 - 2) The management and daily business operations of which are controlled by one or more veterans.
- K. Service-Disabled Veteran-Owned Small Business (SDVOSB)**—a small business concern which is:
- 1) At least 51 percent owned by one or more service-disabled veterans or, in the case of any publicly owned business, at least 51 percent of the stock of which is owned by one or more service-disabled veterans; and
 - 2) The management and daily business operations of which are controlled by one or more service-disabled veterans or, in the case of a veteran with permanent and severe disability, the spouse or permanent caregiver of such veteran.
 - 3) Service-disabled veteran means a veteran, as defined in 38 U.S.C. 101(2), with a disability that is service-connected, as defined in 38 U.S.C. 101(16).
- L. Native American/Alaskan/Hawaiian-Indian organizations**, Indian owned economic enterprises, Native Alaskan and Native Hawaiian business concerns of at least 51 percent ownership.
- M. Foreign-Owned**-a business concern that - 1) is primarily owned by a foreign party or parties, or 2) has any of its parent companies that is primarily foreign owned.